

Bennett Balthasar

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EDUCATION

The University of Georgia, Terry College of Business, Athens, GA
Bachelor of Business Administration, Finance | Co-Major, International Business May 2027
Intended Master of Science, Business Analytics | UGA Terry MSBA Program May 2027
HOPE Scholarship, Presidential Scholar (2 Semesters), Dean's List (2 Semesters) GPA 3.87/4.00

PROFESSIONAL EXPERIENCE

FYNESA, Wealth Management Intern, Santiago, Chile May 2025 - July 2025

- Conducted 50+ slide market and competitor analysis to benchmark FYNESA's Multi-Family Office against peers, resulting in improved team strategy discussions and enhanced client service delivery
- Developed Python automation to streamline monthly client reporting workflows, reducing processing time by 70% and enhancing efficiency for FYNESA's Multi-Family Office wealth management team
- Collaborated in Spanish with Chilean wealth management professionals to adapt to local business culture, strengthening cross-cultural communication and client engagement

YMCA, Lead Summer Camp Counselor, Alpharetta, GA May 2024 - August 2024

- Achieved a 20% increase in camper engagement by designing and delivering daily lesson plans, applying leadership and organizational skills
- Facilitated 10+ team-building activities to mentor campers, resulting in strengthened communication, leadership, and organizational skills

Domino's Pizza, Manager, Alpharetta, GA April 2021 - January 2023

- Improved staff retention by 15% by leading a 10+ member team and implementing training and conflict resolution strategies.
- Leveraged a 10% increase in customer satisfaction by resolving service issues using conflict resolution and customer service skills

CAMPUS INVOLVEMENT

International Business Society, Committee Member, Athens, GA September 2024 - Present

- Gained exposure to global business operations by participating in exclusive company visits and networking events, strengthening industry knowledge and professional development
- Accomplished selection into a competitive international business society by leveraging cross-cultural experience and global business knowledge

Finance Society, Member, Athens, GA August 2024 - Present

- Strengthened deeper knowledge of finance and accounting by engaging in discussions on global industry trends.
- Earned early selection into a competitive finance program by excelling in a rigorous application process during first semester at UGA.

VOLUNTEER EXPERIENCE

Whitesville Mission Trip, Construction Volunteer, Whitesville, WV June - July 2022

- Collaborated with a church group to renovate homes in an underserved mining community
- Managed small teams, ensuring timely completion of renovation projects that improved living conditions for local residents

SKILLS AND INTERESTS

Licenses: Securities Industry Essentials (SIE) Exam - FINRA

Languages: Spanish (Professional Working Proficiency) and Polish (Heritage Speaker)

Interests: Portfolio Management, MCLA Lacrosse – Defensive Starter at University of Alabama, Jazz Saxophone, Travel, Foreign Languages & Cultures